



HDFC ERGO General Insurance

October 14, 2024

Ref No.: HDFCERGO/S&C/AS/2024-25/99

The Manager
Listing Department
Wholesale Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

**Ref: Scrip Code of Debt: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014
Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022
Scrip Code of Debt: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030
Scrip Code of Debt: 975112 Security ID: 815HEGIC33, ISIN: INE225R08048**

Dear Sirs/Madam,

Sub: Reporting under Clause 9.1 of Chapter VIII of SEBI Operational Circular dated August 10, 2021 for the half year ended September 30, 2024

In terms of the Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ('NCS Regulations'), as amended, read with Clause 9.1 of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, as amended, please find enclosed the details of Non-Convertible Debentures issued and outstanding as at September 30, 2024, in the prescribed format.

This intimation is also being uploaded on the website of the Company at www.hdfcergo.com.





HDFC ERGO General Insurance

We request you to kindly take the same on record.

Thanking You,

**Yours faithfully,
For HDFC ERGO General Insurance Company Limited**

**Vyoma Manek
Company Secretary and Chief Compliance Officer
ACS: 20384
Encl. as above**

Cc:

National Securities Depository Ltd.
Trade World, A wing, 4th Floor, Kamala Mills
Compound, Senapati Bapat Marg, Lower Parel,
Mumbai-400 013

Central Depository Services (India) Ltd.
25th Floor, Marathon Futurex, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013

IDBI Trusteeship Services Ltd.
Universal Insurance Building, Ground Floor,
Sir P.M. Road, Fort, Mumbai – 400001





Details of outstanding Non-Convertible Debentures as on September 30, 2024				
Name of Issuer	HDFC ERGO General Insurance Company Limited			
ISIN Number (active)	INE225R08014	INE225R08022	INE225R08030	INE225R08048
Issuance Date	November 9, 2021	September 19, 2022	February 20, 2023	September 26, 2023
Maturity Date	November 9, 2031	September 19, 2032	February 20, 2033	September 26, 2033
Coupon Rate	7.10% per annum	7.72% per annum	8.15% per annum	8.15% per annum
Payment frequency	Annual	Annual	Annual	Annual
Embedded Option, if any	Call Option – At the end of 5 years from the date of issuance	Call Option – At the end of 5 years from the date of issuance	Call Option – At the end of 5 years from the date of issuance	Call Option – At the end of 5 years from the date of issuance
Amount issued	₹ 375 crore	₹ 80 crore	₹ 300 crore	₹ 320 crore
Amount outstanding	₹ 375 crore	₹ 80 crore	₹ 300 crore	₹ 320 crore
Name of Debenture Trustee	IDBI Trusteeship Services Limited			
Remarks, if any	We confirm that there is no modification in the terms or structure of the issue			

Yours faithfully,
For HDFC ERGO General Insurance Company Limited

Vyoma Manek
Company Secretary and Chief Compliance officer
ACS: 20384

