



April 29, 2024

Ref No.: HDFCERGO/S&C/AS/2024-25/18

The Manager  
Listing Department  
Wholesale Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001

Ref: **Scrip Code of Debt: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014**  
**Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022**  
**Scrip Code of Debt: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030**  
**Scrip Code of Debt: 975112 Security ID: 815HEGIC33, ISIN: INE225R08048**

Dear Sirs/Madam,

**Sub: Certificate under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In terms of the Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) read with Regulation 40(9) of Listing Regulations, as amended, the certificate received from M/s Bhandari & Associates, Practicing Company Secretaries, certifying that all the Non-Convertible Debentures issued by the Company are in Demat form and no physical debenture certificates were required to be delivered during the financial year ended March 31, 2024, is enclosed.

This intimation is also being uploaded on the website of the Company at [www.hdfcergo.com](http://www.hdfcergo.com).

You are requested to kindly bring the above to the notice of all concerned.

Thanking You,

Yours faithfully,  
For HDFC ERGO General Insurance Company Limited

**Vyoma Manek**  
**Company Secretary and Chief Compliance Officer**  
**ACS: 20384**

Enc: a/a



**B&A**  
**BHANDARI & ASSOCIATES**  
COMPANY SECRETARIES

April 29, 2024

**The Company Secretary**  
**HDFC ERGO General Insurance Company Limited**  
HDFC House, 1<sup>st</sup> Floor,  
165-166, Backbay Reclamation,  
H. T. Parekh Marg, Churchgate  
Mumbai, Maharashtra – 400 020

**Sub: Compliance Certificate under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [“Listing Regulations”].**

We have examined the relevant books and records in respect of ‘**HDFC ERGO General Insurance Company Limited**’ (‘the Company’) maintained by its Registrar & Share Transfer Agent ‘**KFin Technologies Limited**’ (formerly known as KFin Technologies Private Limited), produced before us in respect of application for registration of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies for Non-Convertible Debentures (NCDs) listed with BSE Limited, for the purpose of issuing this certificate under Regulation 61(4) read with Regulation 40(9) of the Listing Regulations. Based on our examination as well as information and explanations furnished to us, which to the best of our knowledge and belief were necessary for the purpose of this certification, we hereby certify that since all the NCDs are in dematerialized mode, no physical certificates were required to be issued during the financial year ended **March 31, 2024**.

For **Bhandari & Associates**  
**Company Secretaries**

*Manisha*  
Manisha Maheshwari  
**Partner**  
ACS No. 30224  
C. P. No. 11031  
ICSI UDIN - A030224F000266900

