

HDFC ERGO General Insurance



April 30, 2024

Ref No.: HDFCERGO/S&C/AS/2024-25/19

The Manager
Listing Department
Wholesale Debt Market
BSE Limited, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

**Ref: Scrip Code of Debt: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014
Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022
Scrip Code of Debt: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030
Scrip Code of Debt: 975112 Security ID: 815HEGIC33, ISIN: INE225R08048**

Dear Sirs/Madam,

Sub: Disclosure under Chapter XIV of SEBI Operational Circular dated August 10, 2021

In accordance with Regulation 17(1) and 20 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ('NCS Regulations') read with Chapter XIV of SEBI Operational Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, as amended, we enclose herewith the disclosure in the prescribed format.

We request you to kindly take the same on record.

Thanking You,

**Yours' faithfully,
For HDFC ERGO General Insurance Company Limited**

**Vyoma Manek
Company Secretary and Chief Compliance Officer
ACS: 20384**

Encl.: a/a

1. Listing Details and
2. Hyperlink of 'Listing Notification by stock exchange':

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of 'Listing Notification by stock exchange'
1.	INE225R08014	09-Nov-21	11-Nov-21	3750	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20211111-19
2.	INE225R08022	19-Sep-22	21-Sep-22	800	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20220921-52
3.	INE225R08030	20-Feb-23	21-Feb-23	30000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20230221-25
4.	INE225R08048	26-Sep-23	28-Sep-23	32000	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20230928-40
5.	INE092VO8028*	18-Sep-18	27-Sep-18	740	First issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20180926-24

*Redeemed on September 18, 2023

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3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE225R08014	25-Oct-23	Interest	09-Nov-23
2.	INE225R08022	04-Sep-23	Interest	20-Sep-23
3.	INE225R08030	05-Feb-24	Interest	20-Feb-24
4.	INE092VO8028*	14-Apr-23	Interest	02-May-23
		01-Sep-23	Interest & Redemption	18-Sep-23
5.	INE225R08048#	NA	NA	NA

Note: In case due date of payment falls on a bank holiday, actual payment is made as per the terms of the issuance.

**Redeemed on September 18, 2023*

ISIN pertaining to new NCDs issued in F.Y. 2023-24, hence record date is not applicable

4. Details of credit rating:

a. Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs	Date of verification
INE225R08014	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	20-Oct-21	Verified	04-Sep-23
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	18-Oct-21	Verified	05-Oct-23

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ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs	Date of verification
INE225R08022	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	02-Sept-22	Verified	04-Sep-23
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	02-Sept-22	Verified	05-Oct-23
INE225R08030	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	24-Jan-23	Verified	04-Sep-23
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	20-Jan-23	Verified	05-Oct-23
INE225R08048	CRISIL Ratings Limited	CRISIL/ AAA	Stable	New	04-Sep-23	Verified	04-Sep-23
	ICRA Limited	ICRA/ AAA	Stable	New	04-Sep-23	Verified	05-Oct-23

*Date when credit rating was first issued.

b. Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs	Date of verification
INE225R08014	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	20-Oct-21	Verified	04-Sep-23
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	18-Oct-21	Verified	05-Oct-23
INE225R08022	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	02-Sept-22	Verified	04-Sep-23
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	02-Sept-22	Verified	05-Oct-23
INE225R08030	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	24-Jan-23	Verified	04-Sep-23
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	20-Jan-23	Verified	05-Oct-23
INE092VO8028	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	20-Oct-21	Verified	04-Sep-23

5. Payment Status:

a. Whether Interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments:

ISIN	Issue size	Interest Amount due to be paid on due date	Frequency	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid	Date of last interest payment	Reason for non - payment/ delay in payment
INE225R08014	375 crore	26,62,50,000	Annual	NA	NA	25-Oct-23	09-Nov-23	09-Nov-23	26,62,50,000	09-Nov-22	NA
INE225R08022	80 crore	6,17,60,000	Annual	NA	NA	04-Sep-23	19-Sep-23	20-Sep-23	6,17,60,000	NA	NA
INE225R08030	300 crore	24,45,00,000	Annual	NA	NA	05-Feb-24	20-Feb-24	20-Feb-24	24,45,00,000	NA	NA
INE092VO8028	74 crore	2,93,00,959	As per exercise of call option	NA	NA	01-Sep-23	18-Sep-23	18-Sep-23	2,93,00,959	02-May-23	NA
	74 crore	7,58,50,000	Annual	NA	NA	14-Apr-23	30-Apr-23	02-May-23	7,58,50,000	02-May-22	NA
INE225R08048	New NCD issued in F.Y. 2023-24, accordingly, interest payment is not due during the year										

Note: In case due date of payment falls on a bank holiday, actual payment is made as per the terms of the issuance.

c. Details of redemption payments:

ISIN	Type of redemption (full/partial)	If redemption is based on quantity, specify, whether on:		Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption date due to call option (if any)	Quantity redeemed (no. of NCDs)	Due date for redemption/maturity	Actual date for redemption (DD/MM/YY)	Amount redeemed	Outstanding amount (Rs.)	Date of last interest payment
		Lot basis	Pro-rata basis								
INE092VO8028	Full	-	-	Call option exercised	18-Sep-23	740	18-Sep-23	18-Sep-23	74,00,00,000	Nil	02-May-23

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NIL						