

HDFC ERGO General Insurance

August 31, 2024

Ref No.: HDFCERGO/S&C/SB/2024-25/78

The Manager
Listing Department
Wholesale Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001

Ref: Scrip Code of Debt: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014
Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022
Scrip Code of Debt: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030
Scrip Code of Debt: 975112 Security ID: 815HEGIC33, ISIN: INE225R08048

Dear Sirs/Madam,

Sub: Update - Issuance of equity shares

This is with reference to our intimations dated April 16, 2024 and May 17, 2024, wherein we had informed that the Board of Directors of the Company (the "Board"), at their respective meetings held on the said date, had approved issuance of equity shares of the Company to all the eligible existing shareholders on a rights basis, subject to requisite approvals.

In this context, we wish to inform you that the Stakeholders Relationship cum Allotment Committee of the Board has today, i.e., August 31, 2024 considered and approved the allotment of 87,19,069 equity shares at a price of ₹ 654 per Equity Share (including a premium of ₹ 644).

This intimation is also being uploaded on the website of the Company at www.hdfcergo.com.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,
For HDFC ERGO General Insurance Company Limited

Vyoma Manek
Company Secretary & Chief Compliance Officer
ACS: 20384

Cc:

IDBI Trusteeship Services Ltd.
Universal Insurance Building,
Ground Floor,
Sir P.M. Road, Fort,
Mumbai - 400 001